



**CCPAA** 加中专业会计师协会  
Canadian-Chinese Professional Accountants Association

**2020**

# STRENGTHEN & ENRICH

CCPAA-ON Annual Report 2019-2020

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**DEDICATION | PROFESSIONAL | INTEGRITY**



## LETTER FROM THE FOUNDER CCPAA-ON Judy Lin

Dear CCPAA-ON Members,

In 2020, we will be celebrating the 12th birthday of the Canadian-Chinese Professional Accountants Association Ontario Chapter (CCPAA-ON). With tremendous efforts and contributions of the founders, directors and all the committee members, it has developed rapidly and become the most prominent platform to connect Chinese professional accountants in the communities we live in. We come together to promote professionalism, develop well-rounded leadership skills and bridge the gap between China and the rest of the globe through delivering professional development events and networking activities on this great platform.

To enhance the sustainability and enlighten a bright future of CCPAA-ON, the Board had approved its restructuring plan in September 2019. Since then, we had two highly successful and experienced professionals joined the membership of the Board of CCPAA-ON in November 2019. The Board also approved to have another two truly outstanding members joining and the transition of the chair of the Board from me to Joe Li effective on November 1, 2020.

As one of the founding members of the CCPAA Ontario Chapter having served on the Board for the past 12 years, I have advanced my career from a manager to a partner in a big leading accounting firm and become its leader of the China practice while adapting to life and raising two kids in a new country. It has enabled me to embrace our profession and our community in a much more fulsome manner. I felt so grateful for having the opportunities to contribute and witness the growth journey of CCPAA-ON from its infancy to this new milestone stage of stretching its wings and preparing for take-off under the new leadership team. I am so excited and certainly look forward to continuing to support and observing the CCPAA-ON team to make more positive differences and create more sustainable advantages for ourselves and our communities in the years to come!

Yours very truly,  
Judy Lin



致所有会员和朋友们:

2020年，我们将迎来加中专业会计师协会安省分会（“CCPAA-ON”）的12岁生日。经过创始人、理事和所有委员会成员们一直以来的辛勤耕耘和无私贡献，协会发展迅速，成为本地华人社区连接专业会计师最杰出的平台。在这个平台上，我们通过举办专业培训和交流活动，提升专业精神，培养全面领导力，架设中外交流的桥梁。

为了加强协会的可持续性，开启光明的未来，董事会已于2019年9月批准其重组计划。自那时起，两位非常成功和经验丰富的专业人士在2019年11月成为CCPAA-ON的董事会成员。董事会还批准了另外两名优秀的成员加入，并批准了我将董事会主席交接给Joe Li并于2020年11月1日生效。

在过去的12年里，我作为CCPAA安省分会的创始成员一直担任协会的董事，而我的个人职业生涯经历了从经理晋升为领先地事务所的合伙人，并成为其中国事业部负责人，同时也适应了一个新的国家的生活，并养育了两个可爱的孩子。这些经历使我更全面地理解专业上的发展并融入我们的社区。我很感激有机会为CCPAA-ON的成长历程做出贡献，并见证了CCPAA-ON从初创期发展到如今在新一届领导团队的带领下展翅高飞。我很高兴可以继续支持和守望协会的团队，并期待他们在未来的岁月里为协会创造更多可持续的优势，为我们的社区带来更多积极的改变。

敬业 | 有爱 | 拼搏  
Dedication | Friendship | Hard Work

## LETTER FROM THE BOARD CCPAA-ON Joe Li

Dear CCPAA-ON Members,

I am incredibly excited to be starting my first year as the Chair of the Board of Directors. I look forward to continue working with the Board of Directors and our phenomenal volunteers in enriching the professional lives of our CCPAA-ON members and members of the Chinese-Canadian accounting community.

I would like to extend my sincere gratitude to our outgoing Chair Judy Lin – who will continue to contribute her valuable input as a Board member, and to our outgoing Board members Phil Zhang and Crystal Li, for their enduring leadership and guidance throughout the years. Even though Phil and Crystal have decided to “retire” from the Board, I am sure they will remain as part of the CCPAA-ON family. I would also like to extend a warm welcome to our incoming Board members David Cao and Allen Yao. Both David and Allen are remarkable professionals and I look forward to the unique perspectives they will bring to the Board.

The year 2020 has brought unprecedented challenges to all of our lives. Despite the challenges, I am incredibly proud of the accomplishments of CCPAA-ON in its seamless and rapid digital transformation. We kicked started our quarterly newsletters and continued to offer monthly professional development sessions virtually to help interested professionals navigate pertinent topics such as cash flow management and the intricacies of the Canadian Emergency Wage Subsidy. On October 17, 2020, we will be hosting our 12th Annual Conference – our inaugural virtual annual conference. I look forward to e-meeting you there!

Looking ahead into the next year, we look forward to continuing our initiatives to connect professionals in the Chinese-Canadian accounting community, and to do our part in helping accounting professional navigate the challenges that arise as result of the global pandemic and the looming economic uncertainties. Whether you are an accounting student, a new graduate, or a seasoned professional, you can turn to CCPAA-ON as a platform of choice in advancing your professional career. Additionally, we have some exciting social events in the pipeline for you and your family that we look forward to rolling out post-COVID. Stay tuned!

Yours very truly,

Joe Li



致所有会员和朋友们:

这是我第一年作为董事会主席加入协会，非常期待能够和其他董事会成员还有我们才华卓著的志愿者们一起为专业人士社区做出贡献。

我想特别感谢前董事会主席Judy Lin，她将继续作为董事会的成员，为协会提供宝贵的帮助。我还想感谢Phil Zhang和Crystal Li在过去的几年里一直持续不断的奉献。尽管他们正式卸任董事会职位，我相信他们将一直是协会大家庭的一员。青山不改，绿水长流。

同时我很高兴能迎接新董事会成员David Cao和Allen Yao的加入，并且致以我热情诚挚的欢迎。David和Allen都是卓越的专业人士，期待他们给协会和专业人士社区带来的宝贵财富。

2020对于所有人来说都是充满前所未有的挑战的一年，对于一个协会来说也是如此，线下活动的举办受到了极大的限制。然而我为CCPAA-ON感到骄傲：即使在这样一个严峻的环境下，协会依然抓住机会，极短时间内紧跟全球发展趋势，完成了线下活动到线上活动的转变。

我们用电子季度报告跟我们的会员们进行有效沟通，在艰难时期给予成员以安抚和鼓励。同时协会继续为专业人士们提供了各种时效性的专业知识讲座，如现金流管理讲座和政府补助政策讲解讲座。以此来帮助成员们度过这一特殊时期，希望成员们能了解全球发展趋势，乘风破浪。协会将在十月举办我们年度的大型线上研讨会，期待在线上跟大家见面！

展望未来一年，我们将会继续为大家提供专业知识、经济形势上的讲座和其他创新活动，继续为加中会计师社区做出贡献，帮助大家迎接新的挑战。不管您是在校学生、应届毕业生、还是一位富有经验的会计师，尽可以参与我们的活动或者加入我们。我们更有更多精彩的活动将在下一年举办！敬请关注！





# CCPAA-ON.NPO.Since 2008.

## Serving Canadian Chinese Professionals

CCPAA-ON is operated by hundreds of volunteers like you, we are a member to member serving organization. We host networking events, professional development seminars and conference to help career development and continuing education. No matter you are a student, new immigrant, junior or senior professionals, we invite you to be part of our community.

We come together to promote **Professionalism**, develop well-rounded **Leadership Skills**, and grow our **Network**.

### About CCPAA-ON

CCPAA-ON is an independent and not-for-profit organization of professionals and scholars who are interested in bridging the gaps between Canada and China and work in accounting, auditing and taxation or the related areas in various public and private sectors including firms, financial institutions, educational institutions, government agencies, etc.

### Mission Statements

CCPAA-ON seeks to enhance communication in research, education, regulation and business practices of accounting, auditing, finance, taxation and the related areas between Canada and China.

### Our Goals

- CCPAA-ON encourages members to develop their career path and professional competency.
- CCPAA-ON encourages members to understand both Canadian and Chinese accounting, auditing, finance and taxation systems in a broad view and actively participate in the modernization and globalization process of the accounting and related industries.
- CCPAA-ON welcomes opportunities such as joint research projects, education programs, publications in accounting, auditing, finance, taxation or the related areas.

### Our Objectives

1. To facilitate career and professional development of members in accounting industry
2. To provide opportunities for networking and enhance interaction among professional accountants in Canada and China
3. To encourage members to understand the accounting, auditing, taxation and finance system in both Canada and China.



Professional Development



Business Networking



Career Coaching





# 2019-2020 Professional Development Seminars

Due to the COVID-19 pandemic, CCPAA-ON still strives to facilitate career and professional development of our members in the accounting industry, and to provide opportunities for networking and interaction among professionals. We organized seminars and workshops as well as the annual conferences every year, covering a wide range of topics. We are still around you to provide any resources as much as we could, hoping to serve our members and help our members to encounter the challenges.



## Tax Updates in response to COVID-19

Our first ever webinar featuring speakers Adam Shell and Matthew Durante from Grant Thornton LLP to cover tax updates and the economic measures related to COVID-19. As a response to the COVID-19 pandemic, the federal and provincial government has announced several economic measures to assist employers and their employees. These measures include wage subsidy, work-sharing program, additional credit through Export Development Canada and the Business Development Bank of Canada, Emergency Care Benefit, and Emergency Support Benefit

## Fund Accounting 101

When the market goes up and down as investors react to the pandemic, have you ever thought about how the value of investment funds was calculated? Who decides the cost of a mutual fund product and how the number was generated? The term Fund Accounting often refers to accounting for not-for-profit organizations or government agencies. Fund accounting also means the methods of accounting used by investment funds. During this webinar, Bowen Ma from SGGG Fund Services Inc. shared the basics of Fund Accounting as a part of the financial services industry.

## Ethics Workshop

As an accounting professional, the most valuable qualification of a CPA is acting in a professional manner to maintain the trust of clients, stakeholders, and the public. CPAs follow the Code of Professional Conduct that guides members, firms, students and applicants in respect of sound and fair financial management reporting and business practices. The webinar went through the fundamental principles of ethics, helped the professional accountants to understand the rules and regulations governing the profession, and discussed the practical application of the rules in daily operations of their businesses.

## Assurance Workshop

With increasing use of data analytics in audit and focus on the cost-efficiency of assurance engagements, this part of the accounting industry is constantly evolving. In addition, the COVID-19 pandemic has made the pace of change more rapidly with more complications. CCPAA-ON hosted a webinar on assurance updates covering review engagement, how to maximize efficiency in small audits to save costs, updates in the assurance industry, and introduction of AI audits.

Apr 29, 2020   May 13, 2020   May 30, 2020   Jun 16, 2020   Jul 03, 2020   Aug 16, 2020   Aug 25, 2020   Sep 16, 2020

## Cash Management in the Midst of a Pandemic

After more than six weeks of lockdown, businesses in Ontario are planning for phased re-opening. The COVID-19 pandemic has many impacts on companies and employees, and now is a critical time to go through the financial implications. Ryan Parkinson from Grant Thornton LLP talked about how financial modeling and FP&A can help with critical decision making, and how accountants add value to businesses amid the pandemic.

## The Realities of Cybersecurity Risk in the COVID-19 World

When we talk about cybersecurity, it's not about "whether you will be attacked", but "when you will be attacked". Many of us still do not properly understand the threats businesses face or the impact a cyber-attack would have. Cyber-attacks seem to become more common every day. News on organizations with large amounts of sensitive data falling victim attracted the public's attention, including LifeLab, Desjardins, and CPA Canada. Since the start of the COVID-19 pandemic, the number of cyber-attacks increased dramatically, putting more pressure on the already stressed-out society. We invited cybersecurity expert Sandy Boucher from Grant Thornton LLP to go through the realities of cybersecurity risk beyond the myths and misconceptions.

## Communication in Office vs WFH

Oral and written communication proficiencies have been consistently ranked in the top five desirable skills by employer surveys year after year. The ability to communicate information accurately and clearly is vital and should not be overlooked. In this CCPAA-ON communication skills webinar, accounting professionals learnt the differences between communications in the office environment and working from home. Participants also learnt about LinkedIn's top five interpersonal skills that companies need most in 2020, and seven things you may want to avoid.

## Managing Through Change

When change occurs, whether it's getting promoted, managing a recent merger, or dealing with a global pandemic or turbulent economy, it's up to a manager to support and guide employees through the transition process. The ability to lead and manage through challenging times is critical to an organization's long-term success. The CCPAA-ON invited Mike French, regional manager from Robert Half, to talk about managing through change. This presentation took a look at how change affects employees and what steps managers can take to help staff adjust and thrive amidst change.





## We Support Young Professional To Ace and Succeed

*When ensuring the career success of senior professionals, we also provide resources to help students and young professionals to achieve their goals.*

### Helping CPA Students to Succeed

#### CPA CFE Exam Preparation Workshop and CPA PERT Workshop

In order to help everyone better understand and prepare for the CFE exam, invited 2018 successful candidates to share their experiences and tips on passing the CFE exam. The three speakers are with different background (working full time and full-time study) and picked different roles (tax, assurance, and performance management), students with different situations were able to obtain useful advice from them.

Understanding the struggle of CPA students who are in the Experience Verification Program, we collected many issues students are facing and organized two PERT workshops to help students pass the verification assessment.



出题人：加中专业会计师协会

绝密 ★ 启用前

#### CCPAA-ON校园宣讲会 (全国卷 暑假版)

考试规则：认真阅读全题，并点击阅读原文注册

2020年已经过去了一半，今年注定是不平凡的一年，一场瘟疫，让整个世界陷入停摆。



还在校园中或即将步入社会的同学们，此刻会不会因世界的剧变有些焦虑和迷茫：我该怎么办？在疫情这段时间，我能做什么提高自己的竞争力？而我，还有机会吗？



看我的迷茫的小眼神

#### We Work Closely with CPA Ontario to Promote Professionalism

Supported by CPA Ontario, we invited accounting professionals from various professional fields to share their personal stories about how they made the leap from a CPA to today's management position. They also shared their lessons learned along the way for us to learn from them.



#### We Are Coming to the CAMPUS!

In this special year, we strive to help students overcome the difficulty of landing an ideal job and encourage students not to give up. Undoubtedly 2020 is extremely hard for new grads, but there are still many opportunities embedded in this special time period. We committee members held an online event to answer students' questions regarding the industry job market. They also provided valuable tips on focusing on developing their soft skills and interview skills during the shutdown, to prepare for the opportunities that no matter showed up during this difficult time or will come up when the economy recovers.

*Don't ever give up! We trusted in you! Whenever there is a challenge, there is always hope!*





# The 11th CCPAA-ON Annual Conference: Insights Into Cross-Border E-Commerce

On October 21st, 2019, the Canadian-Chinese Professional Accountants Association Ontario Chapter (CCPAA-ON) successfully held the 11th annual conference. The topic of last year's conference was "Insights Into Cross-Border E-Commerce". Professionals from diversified disciplines were invited to this annual conference to share their insights and knowledge on this topic. Close to 200 participants attended the conference along with the speakers.

With presentations, case study and panel discussion sessions led by distinguished speakers and industry experts, following topics were covered in the conference:

- ✓ Global e-commerce trend outlook
- ✓ Cross-border business tax issues
- ✓ Intellectual property protection and legal analysis
- ✓ Valuation
- ✓ International trade policy changes and transfer pricing

We are happy to receive positive feedback regarding the conference and will continue to contribute to the professional community.

A special thank you to all the speakers and moderator:

**Jolay Zhang**

Senior Software Engineer and Architect, Amazon

**Prof. Jinyan Li, BA, JD, LLM, D.Jur.**

Professor of Tax Law and former Interim Dean of Osgoode Hall Law School, York University

**Junyi Chen**

Partner, Blaney McMurtry LLP

**Peggy Cheung, CPA, CA, CBV, MAcc**

Vice President, Valuation, Modelling & Economics, Ernst & Young LLP

**Amy Zhang, CPA, CA**

Senior Manager - US Corporate Tax Services

**Kevin Huang**

VATaxus Consulting Inc.

**Grace Wang**

Business Finance Controller, Huawei Technologies Canada

**11th Annual Conference Moderator:**

**Sean Xiao**

VP of Finance, Sky Clean Energy



*Thank you to all of our speakers, we cannot achieve our objective of helping members without you.*

## CPA Career Day

### Keynote Speaker:

**Joe Li** Senior Manager, Corporate Tax, KPMG Canada

**Ghada Tajeddine** Student Recruiter, CPA Ontario

### Panelists:

**Dennis Dai** MACC, CPA-CGA, CIA, CISA & CPA (Ohio) - Manager, Enterprise Risk Services, MNP

**Elaine Han** Principle Consultant, Genpact

**Carmen Jacques** CPA, CGA Student Recruitment Manager, CPA Ontario

**Ryan Lee** Manager, Tax, KPMG LLP

### Round Table Mentors:

**Jane Lu** Financial Analyst, Ryerson University

**Alvanny Ng** Manager, Audit, KPMG Canada

**Patrick Wei** CPA (Washington), CGMA - Senior Analyst, Domestic Tax, Grant Thornton LLP

**Fay Zhao** Manager, Tax, KPMG Canada

**Amanda Zhou** Senior Director, Business Planning and Financial Analysis, Marklyn Co. Inc.

## Tax Updates in response to COVID-19

**Speaker:** Adam Shell

CPA, CA, Tax Manager, Grant Thornton LLP

**Matthew Durante**

CPA, MAcc, Tax Manager, Real Estate and Construction, Grant Thornton LLP

## Cash Management in the Midst of a Pandemic

**Speaker:** Ryan Parkinson

CFA, Director, Transaction & Advisory Services, Grant Thornton LLP

## Fund Accounting 101

**Speaker:** Bowen Ma

CPA, CA, CFA, Internal Audit Associate, SGGG Fund Services Inc.

## The Realities of Cybersecurity Risk in the COVID-19 World

**Speaker:** Sandy Boucher

BSc, CFE, Principal, Forensics Advisory, Grant Thornton LLP

## Ethics

**Speaker:** Stefanie Lo

CPA, CA, Senior Manager, Risk Management, KPMG LLP

## Communication in Office vs WFH

**Speaker:** Peter Chien

Co-Founder & CEO, YourTable

## Assurance

**Speaker:** Patrick Carson

CPA, CA, Senior Manager, Assurance and Business Advisory Services, Grant Thornton

**Sheryl Lynn Lane**

CPA, CA, Senior Manager, Assurance Services, Grant Thornton

## Managing Through Change

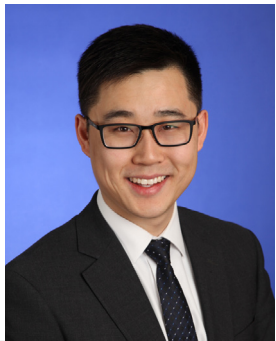
**Speaker:** Michael French

Regional Manager, Robert Half



# CCPAA-ON Board Of Directors

Our Board of Directors of CCPAA-ON currently consists of Nine (9) directors, including the President. The Board of Directors appoints the President, who then appoints other members in the Executive Committee. The Board of Directors has set up a governance committee and an operational oversight committee. The directors' term of office is four years and each director can serve no more than two consecutive terms. Any vacancy occurring in the Board may be filled for the remainder of the term by the directors then in office. The slate of directors shall be approved by the majority of the active voting members of CCPAA-ON at its annual general meeting duly called and held.



**Joe Li**  
Chair of Board of Director,  
effective on November 1, 2020



**Judy Lin**  
Board Member,  
former Chair of Board of Director



**Vivian Dai**  
Board Member



**Maggie Liu**  
Board Member



**Tina Liu**  
Board Member



**Mavis Mu**  
Board Member



**Crystal Li**  
Board Member,  
retiring on October 31, 2020



**Phil Zhang**  
Board Member,  
retiring on October 31, 2020



**David Cao**  
Board Member,  
effective on November 1, 2020



**Allen Yao**  
Board Member,  
effective on November 1, 2020



**Lei Wu**  
Board Secretary

## 2019-2020 Committee Member



**Mia Ma**  
President



**Pennie Zhao**  
Treasure



**Linda Liu**  
VP, Membership



**Jing Peng**  
VP, Public Relations



**Moby Sun**  
VP, Communication



**Dongsheng Wang**  
VP, Business Development,  
effective on November 1, 2020



**Amy Xu**  
VP, Professional  
Development



**Jeff He**  
Director, Communication



**Wenyan Gu**  
Director, Professional  
Development



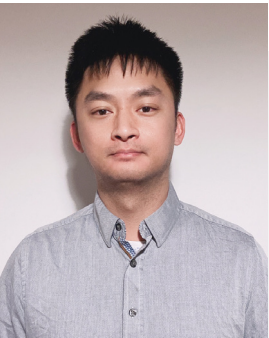
**Kam Gan**  
Event Specialist



**Jessica Jin**  
Event Specialist



**Gabriella Lu**  
Event Specialist



**Marco Li**  
Event Specialist



**Yi Shang**  
Event Specialist

# CCPAA-ON MANAGEMENT

The President is elected with a regular term of three (3) years, and can be extended by the Board of Directors. The President nominates the members in the Executive Committee, which is subject to the approval of the Board of Directors. The Executive Committee is responsible for the daily operations and project executions of the CCPAA-ON.



Oct 17,2020 CCPAA-ON Annual Virtual Conference Agenda

The 5G technology and its impact on business in the digital economy

TIME	DESCRIPTION
12:30–13:30	Registration and Conference Introduction
13:30–14:20	<b>5G Introduction (overview)</b> 1. 5G technology introduction 2. 5G application and impact on business 3. Key challenges on 5G development <b>Speaker:</b> <b>Shawn Zhang</b> , Ph.D., Senior MKT Director & Chief Business Management Officer, Huawei Technologies Canada <b>Edison Peng</b> , CPA, CGA, MBA, Senior Marketing Manager, Huawei Technologies Canada
14:20–14:30	Breakout Room Networking / Break
14:30–15:00	<b>The potential impact on accounting professionals - new technology driving changes in audit services:</b> 5G networks act as fertilizer for new technologies (blockchain and big data analytics) and expedite the adoption of new accounting tools. <b>Speaker:</b> <b>George Connolly</b> , President, OneLedger Technology Inc.
15:00–15:30	<b>5G impact on ERP Cloud</b> 1. What is ERP and how will it transition to the cloud 2. Importance of 5G and e-accessing ERP on cloud 3. How will the 5G impact accounting, data analysis, and review process 4. Related costs and benefits of 5G for an organization 5. What can we expect in the next five years <b>Speaker:</b> <b>Sandeep Dixit</b> , Technology Solution Leader, Advisory Services, Grant Thornton LLP
15:30–16:00	<b>The potential impact on accounting professionals - new technology driving changes in tax services:</b> 1. Improve the efficiency of data collection 2. Impact on income tax and sales tax cases <b>Speaker:</b> <b>Joanna Mo</b> , Senior Manager, Tax Transformation & Technology, KPMG LLP
16:00–16:10	Breakout Room Networking / Break
16:10 & onward	<b>Panel Discussion (A review of today's topics)</b> <b>Moderator:</b> <b>Ryan Patrick Lee</b> , Manager, Tax Transformation & Technology, KPMG LLP

MC Introduction



Danni Yan

Danni Yan is a fully qualified CPA with demonstrated history of working with both private and public multinational companies in the media and hospitality industries. Danni joined CCPAA in 2014 and has held progressive roles serving various committees. Danni holds a Bachelor of International Business Administration degree from the Schulich School of Business at York University.



Yibo Sun

Yibo Sun is a tax manager with KPMG LLP, specializing in the audit of tax provisions and tax compliance of mining companies. Yibo has a Master's degree in Taxation from the University of Waterloo, and an accounting background from the University of Toronto. Prior to joining KPMG, Yibo has worked at Grant Thornton, specializing in cross-border personal taxation; as well as at MNP, specializing in the taxation of publicly listed companies

Moderator Introduction



Ryan Patrick Lee

Ryan Patrick Lee is a Tax Manager in the Tax Transformation and Technology (TTT) practice at KPMG. Since graduating from the Schulich School of Business in 2013, Ryan has worked in both the Enterprise Audit and Consumer & Industrial Markets Tax practices within KPMG. His client base has been comprised primarily of private companies, as well as large multinational corporations. Ryan's keen interest in building successful work cultures and efficiencies using technology have lead him to take on a variety of secondments and positions within KPMG. He has previously served in the role of Campus Recruiting Specialist and a Manager in the newly formed Intelligent Delivery and Innovation Centre (iDi). During his free time, Ryan likes to go hiking, mentor children in the arts, and undertake public speaking engagements.

Guest Speakers



**Shawn Zhang, PhD.**  
**Senior MKT Director & Chief Business Management Officer Huawei Technologies (Canada)**

Shawn has 20 years international experience in the Information & Telecommunications Industry, consulting and working for operators and vendors. Shawn joined Huawei in April 2001 and is responsible for the R&D and sales of technical solutions in global including wireless, broadband access, services and so on. He also leads the marketing team and has been involved in the planning, testing and deployment of 5G technologies within Canada.

Shawn has a Bachelor of Electrical from northeast university (Shenyang) and a Doctor of Electrical from Shanghai University of Electrical Technology (Shanghai).



**Edison Peng**  
**Senior Marketing Manager in Huawei Technologies Canada**

Mr. Edison Peng is a Senior Marketing Manager in Huawei Technologies Canada, responsible for 5G solution marketing & use case development. He was involved in several 5G projects for Tier-1 Canadian carriers. In order to promote 5G ecosystem, he is working with operators, Canadian academia and different verticals to jointly develop 5G use cases locally. Prior to joining Huawei, Mr. Peng was a VP of Aspire Holdings Ltd., a joint venture of China Mobile, Vodafone and HP. Mr. Peng was graduated from Tsinghua University & University of Toronto and holds a CPA, CGA designation.



**George Connolly**  
**President of OneLedger Technology Inc**

George is the President of OneLedger Technology Inc, a Barbados headquartered blockchain software development company, with its founders and software engineers based in Canada. He has led technology integration and advisory operations in the Caribbean and Central America for more than 20 years, working with an independent Xerox partner and PwC. He has also spent the last two years leading an Australian BPO internet start-up expansion in the Caribbean, Central America and Brazil. George read for his undergraduate degrees In Finance and Marketing at Humber College in Lakeshore, and his MBA at University of Liverpool. He believes 'the introduction of blockchain to enterprise applications is an auditor's nirvana as it brings everyone to the highest degree of accountability and OneLedger's raison d'etre is to solve difficult global business problems using blockchain technology'.



**Sandeep Dixit**  
**Sandeep Dixit, Technology Solutions Leader**

Sandeep has over twenty-five (25) years' of experience in auditing, accounting, risk management and IT consulting. Sandeep has been a very effective leader in assisting clients in their financial and digital transformation initiatives. He has experience in multiple industry verticals, including financial services. Sandeep has experience with Big 4 consulting firms in Canada and US, and has led many small, medium and large projects to their successful conclusion.

Sandeep leads Grant Thornton's Finance Transformation Practice and is a Certified Accountant and Implementation Specialist (CIS), providing expertise and insights to clients. Sandeep is an expert in providing transformational solutions and leads Project Teams through full cycle Technology Implementations.



**Joanna Mo**  
**Senior Manager with KPMG's Tax Transformation & Technology**

Joanna Mo is a Senior Manager with KPMG's Tax Transformation & Technology group in Toronto. She obtained her Bachelor of Accounting and Financial Management and Master of Accounting degrees from the University of Waterloo, and holds a Canadian Chartered Professional Accountant designation, as well as a US Certified Public Accountant license.

Joanna has over 8 years of experience in tax compliance and technology. In her current role, she leads a variety of Canadian and US tax compliance automaton projects across different industries, including asset management, pension funds and real estate. She works extensively with organizations to streamline and automate their tax compliance processes, and implement technology solutions to support these initiatives.



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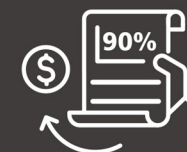


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# Volunteer Appreciation

*We cannot achieve it without you, thank you to all of our volunteers!*

We will never achieve this much without your generous contribution of time and energy. Thank you so much for your enthusiasm and genuine interest and dedication in assisting us in making our professional community a better place!

- Carmela Dou

Zuyao Du

Zizheng (Kam) Gan

Wenyan (Icy) Gu

Elle Guo

Chun (Jeff) He

Mengjiao (Jessica) Jin

Laney Lei

Haoxiang (Marco) Li
- Mengchen (Vicky) Liu

Gabriella Lu

Susan Lu

Lynn Qiao

Yi Shang

Yu Wang

Lei Wu

Mengying (Betty) Zhang

Yu Zhang



# Volunteer Rotation Program

Volunteers will have the opportunity to rotate in all operation departments (Business Development, Communication, Public Relations, Administration, Membership.)

By joining the Volunteer Rotation Program, volunteers will have a cross-functional network, have a deeper understanding of the routine work of CCPAA-ON Operation Committee, and gain unique experiences that will help to develop strong soft skills.

# Volunteer Mentorship Program


CCPAA-ON offers volunteers one-on-one mentorship program, if you would like to have a coffee chat with industry professionals or public accounting professionals, we will pair you to a mentor.

We also offer soft skills development workshops exclusively to volunteers to help you enhance your communication, leadership and other important soft skills!



# To join us:

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